Jain Irrigation Systems Ltd.
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Press Release

Q2 FY27 Consolidated Revenue Up 10.1% to ₹1,576.7 Crore; EBITDA Up 4.2% to ₹207.5 Crore

Jalgaon, Maharashtra, November 04, 2026: Jain Irrigation Systems Limited (BSE: 500219 / NSE: JISLJALEQ), its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs, today reported its financial results for the quarter and half year ended September 30, 2026.

Particulars	Consolidated			Standalone		
(₹ in crs)	Q2FY27	Q2FY26	% chg.	Q2FY27	Q2FY26	% chg.
Total Income	1,576.7	1,432.3	10.1%	725.1	691.3	4.9%
EBITDA	207.5	199.2	4.2%	97.2	107.6	-9.7%
EBITDA %	13.2%	13.9%	-75 bps	13.4%	15.6%	-216 bps
Adjusted PAT@	39.5	34.9	13.2%	7.1	21.5	-67.2%
PAT	18.0	15.3	17.4%	-14.5	2.0	-837.8%
Cash PAT	91.8	85.6	7.2%	29.2	43.1	-32.4%
Cash PAT %	5.8%	6.0%	-16 bps	4.0%	6.2%	-221 bps

Particulars	Consolidated			Standalone		
(₹ in crs)	1H FY27	1H FY26	% chg.	1H FY27	1H FY26	% chg.
Total Income	3,085.0	2,978.0	3.6%	1,424.4	1,610.4	-11.5%
EBITDA	371.9	401.2	-7.3%	181.5	231.0	-21.4%
EBITDA %	12.1%	13.5%	-142 bps	12.7%	14.3%	-160 bps
Adjusted PAT@	42.7	65.4	-34.8%	14.1	47.9	-70.7%
PAT	0.2	26.5	-99.2%	-28.4	9.0	-414.9%
Cash PAT	147.7	164.9	-10.4%	58.6	91.7	-36.2%
Cash PAT %	4.8%	5.5%	-75 bps	4.1%	5.7%	-158 bps

@ Adjusted PAT is calculated before unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Commenting on the results, Mr. Anil Jain, Vice Chairman and Managing Director of the Company said:
Overall, Q2 FY27 was a good quarter despite the challenging business environment, with consolidated revenue growing by 10.1% YoY and a healthy EBITDA margin of 13.2%. Our Agro Processing and overseas Plastics businesses continued to deliver strong growth. Improved receivables collections resulted in standalone operating cash flow reaching 180% of EBITDA, enabling timely repayment of NCDs. We remain focused on improving collections and strengthening cash flow.

The operating environment continued to present significant challenges. Adverse weather patterns and drought conditions in parts of India moderated demand for micro-irrigation systems and agricultural pipes. Developments in West Asia led to higher polymer prices and freight costs, which we managed through timely pricing actions and effective supply chain management.

Polymer prices, which had declined earlier, increased sharply again during Q2 FY27 due to supply concerns. Policy measures, such as the Minimum Import Price on suspension-grade PVC resin and the withdrawal of the customs duty exemption, have helped reduce price volatility.

With our Agro Processing and overseas businesses performing well, and the Hi-Tech Agri and domestic Piping businesses expected to recover, we anticipate improved operational efficiencies going forward.

About Jain Irrigation

Our Company, Jain Irrigation Systems Limited (JISL) with it's motto 'Small Ideas, Big Revolutions' with more than 10,000 associates worldwide and revenue of ₹64.0 Bn, is an Indian multinational company with manufacturing plants in 19 locations across the globe. JISL, its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs since more than 35 years. It has pioneered a silent productivity revolution with modern irrigation systems and innovative technologies in order to save precious water and has helped to get significant increase in crop yields, especially for millions of the small farmers. It has also ushered in new concept of large scale Integrated Irrigation Projects (IIP). 'More Crop Per Drop™' is the company's approach to water security and food security. All the products & services of JISL help create sustainable future while fulfilling its vision 'Leave this world better than you found it'. JISL is listed in NSE-Mumbai at JISLJALEQS and in BSE at code 500219. Please visit us at www.jains.com

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