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Press Release

Q4FY26 / FY26 Results

Annual revenue up by 10.7% with EBITDA margin at 12.6%

Jalgaon, Maharashtra, May 15, 2026: Jain Irrigation Systems Limited (BSE: 500219 / NSE: JISLJALEQ), its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs, today reported its financial results for the quarter and year ended March 31, 2026.

Particulars (₹ in crs)	Consolidated			Standalone		
	Q4FY26	Q4FY25	% chg.	Q4FY26	Q4FY25	% chg.
Total Income	1,824.0	1,748.7	4.3%	1,003.1	1,027.3	-2.4%
EBITDA	239.9	223.6	7.3%	165.7	159.9	3.6%
EBITDA %	13.2%	12.8%	37 bps	16.5%	15.6%	95 bps
Adjusted PAT@	51.8	46.4	11.6%	55.9	46.9	19.2%
PAT	-19.0	27.9	-168.3%	11.3	28.3	-60.1%
Cash PAT	55.1	95.1	-42.1%	55.0	73.7	-25.4%
Cash PAT %	3.0%	5.4%	-242 bps	5.5%	7.2%	-169 bps

@ Adjusted PAT is calculated before exceptional items, deferred tax re-measured impact and unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Particulars (₹ in crs)	Consolidated			Standalone		
	FY26	FY25	% chg.	FY26	FY25	% chg.
Total Income	6,399.5	5,779.3	10.7%	3,533.3	3,259.0	8.4%
EBITDA	808.9	716.8	12.8%	532.5	471.0	13.1%
EBITDA %	12.6%	12.4%	24 bps	15.1%	14.5%	62 bps
Adjusted PAT@	133.1	97.8	36.0%	152.6	96.9	57.5%
PAT	-40.0	25.7	-255.7%	24.0	24.7	-2.8%
Cash PAT	241.9	278.8	-13.3%	191.8	183.7	4.4%
Cash PAT %	3.8%	4.8%	-105 bps	5.4%	5.6%	-21 bps

@ Adjusted PAT is calculated before exceptional items, deferred tax re-measured impact and unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Commenting on the results, Mr. Anil Jain, Vice Chairman and Managing Director of the Company said:

Q4 FY26 was marked by global uncertainties and a sharp rise in polymer prices in the month of March following geopolitical developments. Despite these headwinds, the Company delivered consolidated revenue growth of 4.3% YoY, led by strong performance in the Hi-Tech and Agro Processing segments. This quarter was also good on cash generation of ₹233 Crs, almost 97% of EBITDA.

For the full year, the Company achieved double-digit consolidated revenue growth, reflecting the resilience and diversification of our business portfolio. Consolidated EBITDA at ₹809 Crs in FY26 is higher by 12.8% compared to FY25. Focused working capital management improved the working capital cycle on a YoY basis, enabling the Company to generate operating cash flow of ₹619 Crores, equivalent to 76% of EBITDA.

The Company continues to closely monitor the evolving global environment which may impact input costs and international trade flows. The India Meteorological Department has forecasted below normal monsoon for 2026.

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We expect improved policy continuity and a revival of irrigation and infrastructure spending, supporting stronger demand.

Going forward, the Company remains focused on revenue growth, improving collections from project receivables and generating sustainable free cash flow.

About Jain Irrigation

Our Company, Jain Irrigation Systems Limited (JISL) with its motto 'Small Ideas, Big Revolutions' with more than 10,000 associates worldwide and revenue of ₹64.0 Bn, is an Indian multinational company with manufacturing plants in 19 locations across the globe. JISL, its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs since more than 35 years. It has pioneered a silent productivity revolution with modern irrigation systems and innovative technologies in order to save precious water and has helped to get significant increase in crop yields, especially for millions of the small farmers. It has also ushered in new concept of large scale Integrated Irrigation Projects (IIP). 'More Crop Per Drop™' is the company's approach to water security and food security. All the products & services of JISL help create sustainable future while fulfilling its vision 'Leave this world better than you found it'. JISL is listed in NSE-Mumbai at JISLJALEQS and in BSE at code 500219. Please visit us at www.jains.com

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