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Press Release

Q3FY26 / 9MFY26 Results

**Consolidated Total Income up by 17.4% at ₹ 1,598 Crs
EBITDA at ₹ 168 Crs**

Jalgaon, Maharashtra, February 04, 2026: Jain Irrigation Systems Limited (BSE: 500219 / NSE: JISLJALEQ), its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs, today reported its financial results for the quarter and nine months ended December 31, 2025.

Particulars (₹ in crs)	Consolidated			Consolidated		
	Q3FY26	Q3FY25	% chg.	9MFY26	9MFY25	% chg.
Total Income	1,597.6	1,360.8	17.4%	4,575.5	4,030.5	13.5%
EBITDA	167.8	175.7	-4.5%	569.0	493.1	15.4%
EBITDA %	10.5%	12.9%	-241 bps	12.4%	12.2%	20 bps
Adjusted PAT @	15.9	17.2	-7.8%	81.3	51.4	58.1%
PAT	-47.5	-1.2		-21.0	-2.2	
Cash PAT	21.9	61.9	-64.6%	186.8	183.7	1.7%
Cash PAT %	1.4%	4.6%	-318 bps	4.1%	4.6%	-48 bps

@ Adjusted PAT is calculated before exceptional items and unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Commenting on the results, Mr. Anil Jain, Vice Chairman and Managing Director of the Company said:
Q3FY26 has been a strong quarter for the Company, with 17.4% yoy revenue growth across all business segments, reflecting double-digit growth momentum. The recent reduction in GST rates has supported demand and aided revenue expansion across all segment. Our continued focus on execution and cash discipline has resulted in a significant improvement in the working capital cycle, which is clearly reflected in robust cash generation, with cash flow from operations at 149% of EBITDA during the quarter.

For the nine-month period of FY26, we have sustained a healthy 13.5% growth in revenues, while also delivering margin improvement on a yoy basis. This reflects the benefits of our strategic shift towards retail business, improved operating efficiencies, and disciplined cost management.

The Union Budget is encouraging for the manufacturing sector and provides a stable backdrop for growth. Increased government spending on infrastructure is expected to benefit our piping businesses, while continued policy focus on Solar Agri Pumps and rural development should support demand. With rising consumption trends, we see a supportive environment for sustained growth.

As mentioned in the previous quarter, our agro-processing arm JFFFL has partnered with a leading beverage brand to set up a bottling facility, with revenue contribution expected from Q4 FY26. JFFFL entered into JV with leading international company for tomato puree manufacturing in India.

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While global volatility remains a challenge, we are confident in our diversified business model and execution capabilities. We expect Q4 FY26 to witness improved traction for piping business and remain focused on delivering sustainable growth and value creation for our stakeholders.

About Jain Irrigation

Our Company, Jain Irrigation Systems Limited (JISL) with it's motto 'Small Ideas, Big Revolutions' with more than 10,000 associates worldwide and revenue of ₹ 57.8 Bn, is an Indian multinational company with manufacturing plants in 19 locations across the globe. JISL, its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs since more than 35 years. It has pioneered a silent productivity revolution with modern irrigation systems and innovative technologies in order to save precious water and has helped to get significant increase in crop yields, especially for millions of the small farmers. It has also ushered in new concept of large scale Integrated Irrigation Projects (IIP). 'More Crop Per Drop™' is the company's approach to water security and food security. All the products & services of JISL help create sustainable future while fulfilling its vision 'Leave this world better than you found it'. JISL is listed in NSE-Mumbai at JISLJALEQS and in BSE at code 500219. Please visit us at www.jains.com

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