



For immediate dissemination

Press Release

Un-audited Consolidated and Standalone Financial Results

For the quarter and nine months ended December 31, 2024

Total Revenue ₹ 40,306 mn with EBITDA of ₹ 4,932 mn for nine months ended

Jalgaon, Maharashtra, January 30, 2025: Jain Irrigation Systems Limited (BSE: 500219 / NSE: JISLJALEQ), its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs, today reported its financial results for the quarter and nine months ended December 31st, 2024.

Particulars (₹ in million)	Consolidated			Standalone		
	Q3FY25	Q3FY24	% chg.	Q3FY25	Q3FY24	% chg.
Total Income	13,608	13,578	0.2%	7,997	8,053	-0.7%
EBITDA	1,758	1,709	2.9%	1,298	1,146	13.3%
EBITDA %	12.9%	12.6%	33 bps	16.2%	14.2%	200 bps
PAT	-12	86	-114.2%	106	18	488.9%
Cash PAT	619	704	-12.0%	499	387	28.9%
Cash PAT %	4.6%	5.2%	-63 bps	6.2%	4.8%	143 bps

Particulars (₹ in million)	Consolidated			Standalone		
	9MFY25	9MFY24	% chg.	9MFY25	9MFY24	% chg.
Total Income	40,306	44,207	-8.8%	22,317	27,559	-19.0%
EBITDA	4,932	5,695	-13.4%	3,110	3,770	-17.5%
EBITDA %	12.2%	12.9%	-65 bps	13.9%	13.7%	26 bps
PAT	-22	535	-104.1%	-36	304	-111.8%
Cash PAT	1,837	2,311	-20.5%	1100	1,421	-22.6%
Cash PAT %	4.6%	5.2%	-67 bps	4.9%	5.2%	-23 bps

For more information on the financials, please visit

https://www.primeinfobase.in/z_JISLJALEQS/index.aspx?value=3cYDU7170mvM600MSHCcMw==

Vice Chairman and Managing Director of the Company, Mr Anil Jain said:

In the third quarter of FY25, the Company reported a flattish performance with improvement in EBITDA margin. In the past nine months the Company generated substantial cash from operations to deleverage and provide for future growth.

The Company anticipate recovery in consumption, increased government capital expenditure, supported by strong agricultural production and a robust services sector going forward. We continue to focus on the trajectory of retail sales with better cash flow and consistent improvement in operating margin.

We expect strong performance in the next few quarters in most of our key areas including revenue from piping, solar systems solutions and international sales. Despite the challenges in the broader economic environment, the Company is well-positioned for continued growth with focus on improving margins and cash flow.

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About Jain Irrigation

Our Company, Jain Irrigation Systems Limited (JISL) with its motto 'Small Ideas, Big Revolutions' with more than 9,000 associates worldwide and revenue of ₹ 61.5 Bn, is an Indian multinational company with manufacturing plants in 19 locations across the globe. JISL, its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs since more than 35 years. It has pioneered a silent productivity revolution with modern irrigation systems and innovative technologies in order to save precious water and has helped to get significant increase in crop yields, especially for millions of the small farmers. It has also ushered in new concept of large scale Integrated Irrigation Projects (IIP). 'More Crop Per Drop™' is the company's approach to water security and food security. All the products & services of JISL help create sustainable future while fulfilling its vision 'Leave this world better than you found it'. JISL is listed in NSE-Mumbai at JISLJALEQS and in BSE at code 500219. Please visit us at www.jains.com

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