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Press Release

Q1FY27 Consolidated Revenue at ₹1,508 crs with EBITDA of ₹164 crs

Jalgaon, Maharashtra, August 10, 2026: Jain Irrigation Systems Limited (BSE: 500219 / NSE: JISLJALEQ), its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs, today reported its financial results for the quarter ended June 30, 2026.

Particulars	Consolidated			Standalone		
(₹ in crs)	Q1FY27	Q1FY26	% chg.	Q1FY27	Q1FY26	% chg.
Total Income	1,508.4	1,545.6	-2.4%	699.3	919.2	-23.9%
EBITDA	164.3	202.0	-18.7%	84.3	123.4	-31.7%
EBITDA %	10.9%	13.1%	-217 bps	12.1%	13.4%	-137 bps
Adjusted PAT@	3.1	30.5	-89.7%	7.0	26.4	-73.5%
PAT	-17.8	11.2	-259.1%	-13.9	7.1	-297.5%
Cash PAT	55.9	79.2	-29.4%	29.4	48.6	-39.5%
Cash PAT %	3.7%	5.1%	-142 bps	4.2%	5.3%	-109 bps

@ Adjusted PAT is calculated before unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Commenting on the results, Mr. Anil Jain, Vice Chairman and Managing Director of the Company said:
Q1 FY27 saw consolidated revenues remain broadly steady year-on-year, supported by strong performance from our Agro Processing business and overseas Plastic operations. The quarter was shaped by volatility in polymer prices and the timing of the monsoon, which led to some customer purchases in the domestic pipe and drip businesses moving into subsequent periods. Encouragingly, business momentum improved progressively through May and June and we were successful in passing on higher costs of raw materials.

The outlook ahead is positive. Polymer prices are stabilising and improved rainfall is expected to strengthen agricultural demand in the coming months.

We remain confident of delivering double-digit revenue growth in FY27 and reiterate our EBITDA margin guidance of around 14% on a standalone basis and 12.5% on a consolidated basis. With demand conditions improving, we expect a significantly stronger performance in second half and remain firmly on track to deliver our full-year objectives subject to stability in geopolitical events.

About Jain Irrigation
Our Company, Jain Irrigation Systems Limited (JISL) with it's motto 'Small Ideas, Big Revolutions' with more than 10,000 associates worldwide and revenue of ₹64.0 Bn, is an Indian multinational company with manufacturing plants in 19 locations across the globe. JISL, its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs since more than 35 years. It has pioneered a silent productivity revolution with modern irrigation systems and innovative technologies in order to save precious water and has helped to get significant increase in crop yields, especially for millions of the small farmers. It has also ushered in new concept of large scale Integrated Irrigation Projects (IIP). 'More Crop Per Drop™' is the company's approach to water security and food security. All the products & services of JISL help create sustainable future while fulfilling its vision 'Leave this world better than you found it'. JISL is listed in NSE-Mumbai at JISLJALEQS and in BSE at code 500219. Please visit us at www.jains.com

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