

Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

01.02.2019

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower, Dalal
Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email: takeover@nse.co.in

Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 01.02.2019 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to

1. **Creation of pledge of 3,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of STCI Finance Ltd. on 30.01.2019.**
2. **Creation of pledge of 3,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Aditya Birla Finance Ltd. on 30.01.2019.**
3. **Creation of pledge of 10,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Catalyst Trusteeship Limited as security Trustee of L&T Finance Ltd. on 31.01.2019.**

Note: 19,79,000 Ordinary Equity Shares held by Ajit B. Jain were transferred to Jalgaon Investments Private Limited (both belong to Promoter Group) on 30.01.2019 (6,00,000 Ordinary Equity Shares) and 31.01.2019 (13,79,000 Ordinary Equity Shares) by way of off market transfer (the transactions are exempt from obligation to make an offer as stated in the Regulation 3 & 4 of SEBI (SAST) Regulations, 2011 as amended from time to time)

Please receive the above in order, take on record and acknowledge.

Thanking you,
Yours faithfully,



Ashok B Jain
**Representative of Promoter's Group of
Jain Irrigation Systems Ltd**

CC to : Compliance Officer,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Names of the stock exchanges where the shares of the target Company are listed Date of Reporting Name of the promoters or PAC on whose Shares encumbrance has been created/released/invoked Details of the creation/invocation/release of encumbrances			Jain Irrigation Systems Ltd (JISL) BSE Ltd National Stock Exchange of India Ltd 01.02.2019 Jalgaon Investments Pvt. Ltd. Pledge 3,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of STCI Finance Ltd. on 30.01.2019 Pledge 3,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Aditya Birla Finance Ltd. on 30.01.2019 Pledge 10,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd. as security Trustee of L&T Finance Ltd. on 31.01.2019										
Name of the Promoter (s) or PACs with him	Promoters Holding in the Target Company (Ordinary Equity Shares)		Promoters Holding already encumbered		Details of events pertaining to encumbrances							Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation [(2)+(3)]}	
	1	% of Total Share Capital	2		3							4	
	Number of Shares		No of Shares	% of Total Share Capital	Type of event (Creation/release/invocation)	Date of creation/invocation /release of encumbrances	Type of encumbrances/Pledge/Lien/non disposal undertaking/others)	Reason for encumbrance	No of Shares	% of Total Share Capital	Name of entity in whose favour shares encumbered	No. of Shares	% of Total Share Capital
Shri Bhavarlal H Jain	26,55,240	0.53	-	-	-	-	-	-	-	-	-	-	-
Shri Ashok Bhavarlal Jain	18,57,485	0.37	-	-	-	-	-	-	-	-	-	-	-
Smt. Jyoti Ashok Jain	33,81,500	0.68	-	-	-	-	-	-	-	-	-	-	-
Arohi Ashok Jain	2,73,565	0.06	-	-	-	-	-	-	-	-	-	-	-
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Anil Bhavarlal Jain	1,13,690	0.02	-	-	-	-	-	-	-	-	-	-	-
Smt. Nisha Anil Jain	15,38,750	0.31	-	-	-	-	-	-	-	-	-	-	-
Athang Anil Jain	1,32,760	0.03	-	-	-	-	-	-	-	-	-	-	-
Amoli Anil Jain	3,15,320	0.06	-	-	-	-	-	-	-	-	-	-	-
Ashuli Anil Jain	1,37,950	0.03	-	-	-	-	-	-	-	-	-	-	-
Shri Ajit Bhavarlal Jain	8,61,205	0.17	8,60,000	0.17	-	-	-	-	-	-	-	8,60,000	0.17
Smt. Shobhana Ajit Jain	4,65,745	0.09	-	-	-	-	-	-	-	-	-	-	-
Abhedya Ajit Jain	89,635	0.02	-	-	-	-	-	-	-	-	-	-	-
Abhang Ajit Jain	50,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Atul Bhavarlal Jain	1,75,980	0.04	-	-	-	-	-	-	-	-	-	-	-
Smt. Bhavana Atul Jain	10,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Jalgaon Investments Pvt. Ltd	11,59,73,036	23.36	6,57,15,000	13.24	Pledge	30.01.2019	Pledge	Loan against Securities - Top Up	3,00,000	0.06	STCI Finance Ltd.	6,73,15,000	13.56
					Pledge	30.01.2019	Pledge	Loan against Securities - Top Up	3,00,000	0.06	Aditya Birla finance Ltd.		
					Pledge	31.01.2019	Pledge	Loan against Securities - Top Up	10,00,000	0.20	Catalyst Trusteeship Ltd. as security Trustee of L&T Finance Ltd.		
										-			
JAF Products Pvt. Ltd.	1,41,00,000	2.84	-	-	-	-	-	-	-	-	-	-	-
Jain Brothers Industries Pvt. Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	14,21,81,861	28.64	6,65,75,000	13.41	-	-	-	-	16,00,000	0.32		6,81,75,000	13.73

Note: 19,79,000 Ordinary Equity Shares held by Ajit B. Jain were transferred to Jalgaon Investments Private Limited (both belong to Promoter Group) on 30.01.2019 (6,00,000 Ordinary Equity Shares) and 31.01.2019 (13,79,000 Ordinary Equity Shares) by way of off market transfer (the transactions are exempt from obligation to make an offer as stated in the Regulation 3 & 4 of SEBI (SAST) Regulations, 2011 as amended from time to time)

Date: 01.02.2019

Place: Jalgaon



Ashok B Jain

**Representative of Promoters Group of
Jain Irrigation Systems Ltd**