

Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

20.12.2018

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower, Dalal
Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email: takeover@nse.co.in

Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 20.12.2018 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to

1. **Creation of pledge of 1,75,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of STCI Finance Ltd. on 11.12.2018.**
2. **Creation of pledge of 4,25,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Aditya Birla Finance Ltd. on 11.12.2018.**
3. **Creation of pledge of 25,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Catalyst Trusteeship Limited as security Trustee of L&T Finance Ltd. on 11.12.2018.**
4. **Release being excess securities from pledge: 4,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. released from pledge by Aditya Birla Finance Ltd. on 17.12.2018.**

Please receive the above in order, take on record and acknowledge.

Thanking you,
Yours faithfully,



Ashok B Jain
**Representative of Promoter's Group of
Jain Irrigation Systems Ltd**

CC to : Compliance Officer,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | | | | | | | | | |
|--|--|--------------------------|--|--------------------------|--|--|--|----------------------------------|--------------|--------------------------|---|---|--------------------------|
| Name of the Target Company(TC) Names of the stock exchanges where the shares of the target Company are listed Date of Reporting Name of the promoters or PAC on whose Shares encumbrance has been created/released/invovked Details of the creation/invocation/release of encumbrances | | | Jain Irrigation Systems Ltd (JISL) BSE Ltd National Stock Exchange of India Ltd 20.12.2018 Jalgaon Investments Pvt. Ltd. Pledge 1,75,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of STCI Fianance Ltd. on 11.12.2018 Pledge 4,25,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Aditya Birla Fianance Ltd. on 11.12.2018 Pledge 25,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd. as security Trustee of L&T Finance Ltd. on 11.12.2018 Release from pledge on 4,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd by Aditya Birla Fianance Ltd. on 17.12.2018 | | | | | | | | | | |
| Name of the Promoter (s) or PACs with him | Promoters Holding in the Target Company (Ordinary Equity Shares) | | Promoters Holding already encumbered | | Details of events pertaining to encumbrances | | | | | | | Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation [(2)+(3)]} | |
| | 1 | | 2 | | 3 | | | | | | | 4 | |
| | Number of Shares | % of Total Share Capital | No of Shares | % of Total Share Capital | Type of event (Creation/release/invocation) | Date of creation/invocation/ release of encumbrances | Type of encumbrances/Pledge /Lien/non disposal undertaking/others) | Reason for encumbrance | No of Shares | % of Total Share Capital | Name of entity in whose favour shares encumbered | No. of Shares | % of Total Share Capital |
| Shri Bhavarlal H Jain | 26,55,240 | 0.53 | - | - | - | - | - | - | - | - | - | - | - |
| Shri Ashok Bhavarlal Jain | 18,57,485 | 0.37 | - | - | - | - | - | - | - | - | - | - | - |
| Smt. Jyoti Ashok Jain | 33,81,500 | 0.68 | - | - | - | - | - | - | - | - | - | - | - |
| Arohi Ashok Jain | 2,73,565 | 0.06 | - | - | - | - | - | - | - | - | - | - | - |
| Aatman Ashok Jain (N/G Shri Ashok B Jain) | 50,000 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Shri Anil Bhavarlal Jain | 1,13,690 | 0.02 | - | - | - | - | - | - | - | - | - | - | - |
| Smt. Nisha Anil Jain | 15,38,750 | 0.31 | - | - | - | - | - | - | - | - | - | - | - |
| Athang Anil Jain | 1,32,760 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| Amoli Anil Jain | 3,15,320 | 0.06 | - | - | - | - | - | - | - | - | - | - | - |
| Ashuli Anil Jain | 1,37,950 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| Shri Ajit Bhavarlal Jain | 60,40,205 | 1.22 | 8,60,000 | 0.17 | - | - | - | - | - | - | - | 8,60,000 | 0.17 |
| | | | | | - | - | - | - | - | - | - | | |
| Smt. Shobhana Ajit Jain | 4,65,745 | 0.09 | - | - | - | - | - | - | - | - | - | - | - |
| Abhedya Ajit Jain | 89,635 | 0.02 | - | - | - | - | - | - | - | - | - | - | - |
| Abhang Ajit Jain | 50,000 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Shri Atul Bhavarlal Jain | 1,75,980 | 0.04 | - | - | - | - | - | - | - | - | - | - | - |
| Smt. Bhavana Atul Jain | 10,000 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Jalgaon Investments Pvt. Ltd | 11,07,94,036 | 22.32 | 5,29,30,000 | 10.66 | Pledge | 11.12.2018 | Pledge | Loan against Securities - Top Up | 1,75,000 | 0.04 | STCI Finance Ltd. | 5,56,30,000 | 11.21 |
| | | | | | Pledge | 11.12.2018 | Pledge | Loan against Securities - Top Up | 4,25,000 | 0.09 | Aditya Birla finance Ltd. | | |
| | | | | | Pledge | 11.12.2018 | Pledge | Loan against Securities - Top Up | 25,00,000 | 0.50 | Catalyst Trusteeship Ltd. as security Trustee of L&T Finance Ltd. | | |
| | | | | | Release | 17.12.2018 | Release | Release being Excess Securities | (4,00,000) | (0.08) | Aditya Birla finance Ltd. | | |
| JAF Products Pvt. Ltd. | 1,41,00,000 | 2.84 | - | - | - | - | - | - | - | - | - | - | - |
| Jain Brothers Industries Pvt. Ltd | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total | 14,21,81,861 | 28.64 | 5,37,90,000 | 10.84 | - | - | - | - | 27,00,000 | 0.54 | | 5,64,90,000 | 11.38 |

Date: 20.12.2018

Place: Jalgaon



Ashok B Jain

**Representative of Promoters Group of
Jain Irrigation Systems Ltd**