

Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

07.07.2018

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower, Dalal
Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email: takeover@nse.co.in

Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 07.07.2018 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to

1. **Creation of pledge of 10,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Catalyst Trusteeship Limited as security Trustee of L&T Finance Ltd. on 03.07.2018.**
2. **Creation of pledge of 2,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Aditya Birla Finance Ltd. on 03.07.2018.**
3. **Creation of pledge of 5,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of STCI Finance Ltd. on 03.07.2018.**
4. **Creation of pledge of 40,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Ajit B. Jain in favour of Barclays Investment and Loans India Limited on 06.07.2018.**
5. **Creation of pledge of 15,50,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Catalyst Trusteeship Limited as security Trustee of L&T Finance Ltd. on 07.07.2018.**
6. **Creation of pledge of 2,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Aditya Birla Finance Ltd. on 07.07.2018.**

Please receive the above in order, take on record and acknowledge.

Thanking you,
Yours faithfully,



Ashok B Jain
**Representative of Promoter's Group of
Jain Irrigation Systems Ltd**

CC to : Compliance Officer,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Name of the Target Company(TC)			Jain Irrigation Systems Ltd (JISL)										
Names of the stock exchanges where the shares of the target Company are listed			BSE Ltd										
Date of Reporting			National Stock Exchange of India Ltd										
Name of the promoters or PAC on whose Shares encumbrance has Details of the creation/invocation/release of encumbrances			07.07.2018										
			Jalgaon Investments Pvt. Ltd.										
			Pledge 10,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd. as security Trustee of L&T Fianance Ltd.										
			Pledge 2,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Aditya Birla Fianance Ltd.										
			Pledge 5,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of STCI Fianance Ltd.										
			Pledge 40,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Shri Ajit B. Jain in favour of Barclays Investment and Loans India Ltd										
			Pledge 15,50,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd. as security Trustee of L&T Fianance Ltd.										
			Pledge 2,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd in favour of Aditya Birla Fianance Ltd.										
Name of the Promoter (s) or PACs with him	Promoters Holding in the Target Company (Ordinary Equity Shares)		Promoters Holding already encumbered		Details of events pertaining to encumbrances							Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation [(2)+(3)]}	
	1		2		3							4	
	Number of Shares	% of Total Share Capital	No of Shares	% of Total Share Capital	Type of event (Creation/release/invocation)	Date of creation/invocation/release of encumbrances	Type of encumbrances/Pledge/Lien/non disposal undertaking/others)	Reason for encumbrance	No of Shares	% of Total Share Capital	Name of entity in whose favour shares encumbered	No. of Shares	% of Total Share Capital
Shri Bhavarlal H Jain	26,55,240	0.53	-	-	-	-	-	-	-	-	-	-	-
Shri Ashok Bhavarlal Jain	18,57,485	0.37	-	-	-	-	-	-	-	-	-	-	-
Smt. Jyoti Ashok Jain	33,81,500	0.68	-	-	-	-	-	-	-	-	-	-	-
Arohi Ashok Jain	2,73,565	0.06	-	-	-	-	-	-	-	-	-	-	-
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Anil Bhavarlal Jain	1,13,690	0.02	-	-	-	-	-	-	-	-	-	-	-
Smt. Nisha Anil Jain	15,38,750	0.31	-	-	-	-	-	-	-	-	-	-	-
Athang Anil Jain	1,32,760	0.03	-	-	-	-	-	-	-	-	-	-	-
Amoli Anil Jain	3,15,320	0.06	-	-	-	-	-	-	-	-	-	-	-
Ashuli Anil Jain	1,37,950	0.03	-	-	-	-	-	-	-	-	-	-	-
Shri Ajit Bhavarlal Jain	93,40,205	1.88	6,70,000	0.13	Pledge	06.07.2018	Pledge	Loan against Securities - Top Up	40,000	0.01	Barclays Investment and Loans India Ltd	7,10,000	0.14
Smt. Shobhana Ajit Jain	4,65,745	0.09	-	-	-	-	-	-	-	-	-	-	-
Abhedya Ajit Jain	89,635	0.02	-	-	-	-	-	-	-	-	-	-	-
Abhang Ajit Jain	50,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Atul Bhavarlal Jain	1,75,980	0.04	-	-	-	-	-	-	-	-	-	-	-
Smt. Bhavana Atul Jain	10,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Jalgaon Investments Pvt. Ltd	10,74,94,036	21.66	3,69,10,000	7.44	Pledge	03.07.2018	Pledge	Loan against Securities - Top Up	10,00,000	0.20	Catalyst Trustship Ltd. as security Trustee of L&T Fianance Ltd.	4,03,60,000	8.13
					Pledge	03.07.2018	Pledge	Loan against Securities - Top Up	2,00,000	0.04	Aditya Birla finance Ltd.		
					Pledge	03.07.2018	Pledge	Loan against Securities - Top Up	5,00,000	0.10	STCI Fianance Ltd.		
					Pledge	07.07.2018	Pledge	Loan against Securities - Top Up	15,50,000	0.31	Catalyst Trustship Ltd. as security Trustee of L&T Fianance Ltd.		
					Pledge	07.07.2018	Pledge	Loan against Securities - Top Up	2,00,000	0.04	Aditya Birla finance Ltd.		
JAF Products Pvt. Ltd.	1,41,00,000	2.84	-	-	-	-	-	-	-	-	-	-	-
Jain Brothers Industries Pvt. Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	14,21,81,861	28.64	3,75,80,000	7.57	-	-	-	-	34,90,000	0.70		4,10,70,000	8.27

Date: 07.07.2018

Place: Jalgaon



Ashok B Jain

**Representative of Promoters Group of
Jain Irrigation Systems Ltd**