

Stock & Securities India Pvt. Ltd.

Jain Pipe Park, Jain Pipe Nagar, Old Dhulia Road, Jalgaon-425001.
CIN - U67120MH1994PTC082480

SSIPL/2025/05

23rd May, 2025

To,
BSE Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing, Rotunda Building,
P. J. Tower, Dalal Street,
Mumbai - 400 001.
Fax No.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email : takeover@nse.co.in

Sub: Intimation under Sub Regulation 2 of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

Enclosed herewith please find format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 23rd May, 2025 about conversion and allotment of 1,63,21,607 Ordinary Equity Shares of Rs. 46.64/- each on preferential basis as per allotment intimation received from JISL on 22nd May, 2025.

Please take the above on record and acknowledge.

Thanking You,

Yours faithfully,

For **Stock and Securities India Private Limited**



Anil B. Jain
Director

CC To:
Compliance Officer,
Jain Irrigation Systems Limited
Jalgaon – 425001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jain Irrigation Systems Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Stock and Securities India Private Limited (Promoter Group represented by Shri Anil B. Jain)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights acquired	17,43,28,461	25.87%	24.32%
b) VRs otherwise than by shares (Differential Voting Rights)	5,85,964	0.08%	0.08%
c) Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,63,21,607	2.42%	2.27%
d) Shares encumbered by the acquirer	8,49,92,600	12.61%	11.86%
e) Total (a+b+c-d)	10,62,43,432	15.76%	14.82%
Details of acquisition:			
a) Shares carrying voting rights acquired	1,63,21,607	2.42%	2.27%
b) VRs otherwise than by shares (Differential Voting Rights)	Nil	-	-
c) Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	-	-
d) Shares encumbered by the acquirer	***	***	***
e) Total (a+b+c-d)	1,63,21,607	2.42%	2.27%

After the acquisition, holding of:			
a) Shares carrying voting rights	19,06,50,068	26.96%	26.60%
b) VRs otherwise than by shares (Differential Voting Rights)	5,85,964	0.08%	0.08%
c) Shares encumbered with the acquirer	8,49,92,600	12.61%	11.86%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b-c+d)	10,62,43,432	15.76%	14.82%
Mode of acquisition	Preferential Allotment on Conversion of Equity Shares Warrants into Ordinary Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment of Shares = 22 nd May, 2025 Date of Receipt of Intimation of allotment of shares = 22 nd May, 2025		
Equity share capital/ Total Voting Capital of the TC before the said acquisition	Equity Share Voting Capital: 67,37,52,991 of the TC before the said acquisition		
Equity share/ voting capital of the TC after the said acquisition	Equity Share Voting Capital: 69,00,74,598 of the TC after the said acquisition		
Total diluted share capital of the TC after the said acquisition	Total Diluted Share Capital = 71,65,39,421 of the TC		

*Total share/voting capital of Target Company = 67,37,52,991

** Total diluted share/voting capital of the TC = 71,65,39,421

*** May be encumbered once final Listing/Trading Permission is received.

For **Stock and Securities India Private Limited**

Anil B Jain

Director

Date: **23rd May, 2025**