

Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

05.10.2018

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower, Dalal
Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email: takeover@nse.co.in

Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 05.10.2018 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to

1. **Creation of pledge of 35,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Catalyst Trusteeship Limited as security Trustee of L&T Finance Ltd. on 28.09.2018.**
2. **Creation of pledge of 5,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Aditya Birla Finance Ltd. on 28.09.2018.**
3. **Creation of pledge of 9,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of STCI Finance Ltd. on 28.09.2018.**
4. **Creation of pledge of 50,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Ajit B. Jain in favour of Barclays Investment and Loans India Limited on 28.09.2018.**
5. **Creation of pledge of 8,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Aditya Birla Finance Ltd. on 01.10.2018.**
6. **Creation of pledge of 5,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of STCI Finance Ltd. on 01.10.2018.**
7. **Creation of pledge of 1,50,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Ajit B. Jain in favour of Barclays Investment and Loans India Limited on 01.10.2018.**
8. **Creation of pledge of 20,00,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held in the name of Jalgaon Investments Pvt. Ltd. in favour of Catalyst Trusteeship Limited as security Trustee of L&T Finance Ltd. on 03.10.2018.**

Please receive the above in order, take on record and acknowledge.

Thanking you,
Yours faithfully,



Ashok B Jain
**Representative of Promoter's Group of
Jain Irrigation Systems Ltd**

CC to : Compliance Officer,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Name of the Target Company(TC)	Jain Irrigation Systems Ltd (JISL)
Names of the stock exchanges where the shares of the target Company are listed	BSE Ltd National Stock Exchange of India Ltd
Date of Reporting	05.10.2018
Name of the promoters or PAC on whose Shares encumbrance has been created/released/invoked	Jaigaon Investments Pvt. Ltd.
Details of the creation/invocation/release of encumbrances	Pledge 35,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jaigaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd. as security Trustee of L&T Fianance Ltd. on 28.09.2018
	Pledge 5,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jaigaon Investments Pvt. Ltd in favour of Aditya Birla Fianance Ltd. on 28.09.2018
	Pledge 9,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jaigaon Investments Pvt. Ltd in favour of STCI Fianance Ltd. on 28.09.2018
	Pledge 50,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Shri Ajit B. Jain in favour of Barclays Investment and Loans India Ltd on 28.09.2018
	Pledge 8,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jaigaon Investments Pvt. Ltd in favour of Aditya Birla Fianance Ltd. on 01.10.2018
	Pledge 5,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jaigaon Investments Pvt. Ltd in favour of STCI Fianance Ltd. on 01.10.2018
	Pledge 1,50,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Shri Ajit B. Jain in favour of Barclays Investment and Loans India Ltd on 01.10.2018
	Pledge 20,00,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jaigaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd. as security Trustee of L&T Fianance Ltd. on 03.10.2018

Name of the Promoter (s) or PACs with him	Promoters Holding in the Target Company (Ordinary Equity Shares)		Promoters Holding already encumbered		Details of events pertaining to encumbrances							Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation [(2)+(3)]}	
	1		2		3							4	
	Number of Shares	% of Total Share Capital	No of Shares	% of Total Share Capital	Type of event (Creation/release/invocation)	Date of creation/invocation/release of encumbrances	Type of encumbrances/Pledge/Lien/non disposal undertaking/others)	Reason for encumbrance	No of Shares	% of Total Share Capital	Name of entity in whose favour shares encumbered	No. of Shares	% of Total Share Capital
Shri Bhavarlal H Jain	26,55,240	0.53	-	-	-	-	-	-	-	-	-	-	-
Shri Ashok Bhavarlal Jain	18,57,485	0.37	-	-	-	-	-	-	-	-	-	-	-
Smt. Jyoti Ashok Jain	33,81,500	0.68	-	-	-	-	-	-	-	-	-	-	-
Arohi Ashok Jain	2,73,565	0.06	-	-	-	-	-	-	-	-	-	-	-
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Anil Bhavarlal Jain	1,13,690	0.02	-	-	-	-	-	-	-	-	-	-	-
Smt. Nisha Anil Jain	15,38,750	0.31	-	-	-	-	-	-	-	-	-	-	-
Athang Anil Jain	1,32,760	0.03	-	-	-	-	-	-	-	-	-	-	-
Amoli Anil Jain	3,15,320	0.06	-	-	-	-	-	-	-	-	-	-	-
Ashuli Anil Jain	1,37,950	0.03	-	-	-	-	-	-	-	-	-	-	-
Shri Ajit Bhavarlal Jain	93,40,205	1.88	7,10,000	0.14	Pledge	28.09.2018	Pledge	Loan against Securities - Top Up	50,000	0.01	Barclays Investment and Loans India Ltd	9,10,000	0.18
					Pledge	01.10.2018	Pledge	Loan against Securities - Top Up	1,50,000	0.03	Barclays Investment and Loans India Ltd		
Smt. Shobhana Ajit Jain	4,65,745	0.09	-	-	-	-	-	-	-	-	-	-	-
Abhedya Ajit Jain	89,635	0.02	-	-	-	-	-	-	-	-	-	-	-
Abhang Ajit Jain	50,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Atul Bhavarlal Jain	1,75,980	0.04	-	-	-	-	-	-	-	-	-	-	-
Smt. Bhavana Atul Jain	10,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Jaigaon Investments Pvt. Ltd	10,74,94,036	21.66	3,68,50,000	7.42	Pledge	28.09.2018	Pledge	Loan against Securities - Top Up	35,00,000	0.71	Catalyst Trusteeship Ltd. as security Trustee of L&T Fianance Ltd.	4,50,50,000	9.08
					Pledge	28.09.2018	Pledge	Loan against Securities - Top Up	5,00,000	0.10	Aditya Birla fianance Ltd.		
					Pledge	28.09.2018	Pledge	Loan against Securities - Top Up	9,00,000	0.18	STCI Fianance Ltd.		
					Pledge	01.10.2018	Pledge	Loan against Securities - Top Up	8,00,000	0.16	Aditya Birla fianance Ltd.		
					Pledge	01.10.2018	Pledge	Loan against Securities - Top Up	5,00,000	0.10	STCI Fianance Ltd.		
					Pledge	03.10.2018	Pledge	Loan against Securities - Top Up	20,00,000	0.40	Catalyst Trusteeship Ltd. as security Trustee of L&T Fianance Ltd.		
JAF Products Pvt. Ltd.	1,41,00,000	2.84	-	-	-	-	-	-	-	-	-	-	-
Jain Brothers Industries Pvt. Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	14,21,81,861	28.64	3,75,60,000	7.57	-	-	-	-	84,00,000	1.69		4,59,60,000	9.26

Date: 05.10.2018

Place: Jaigaon



Ashok B Jain
Representative of Promoters Group of
Jain Irrigation Systems Ltd