

Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

31.03.2014

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower, Dalal
Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: isc@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email: cmlist@nse.co.in

Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 31.03.2014 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Creation of pledge of 76,60,000 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd on 20.03.2014 in favour of IL&FS Trust Company Ltd, Security Trustee for the NCDs subscribed by the Lender.

Please receive the above in order, take on record and acknowledge.

Thanking you,

Yours faithfully,



Ashok B Jain
Representative of Promoters Group of
Jain Irrigation Systems Ltd

CC to : Compliance Officer,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Jain Irrigation Systems Ltd (JISL)		Bombay Stock Exchange Ltd		National Stock Exchange of India Ltd		31.03.2014		Jalgaon Investments Pvt. Ltd		Pledge of 76,60,000 Ordinary Equity Shares of Jain Irrigation Systems Ltd held by Jalgaon Investments Pvt. Ltd. in favour of IL&FS Trust Company Limited (Debenture Trustee) to secure NCD's subscribed by the Lender	
Names of the stock exchanges where the shares of the target company are listed		Date of Reporting		Name of the promoters or PAC on whose Shares encumbrance has been created/released/invoked		Details of the creation/invocation/release of encumbrances		Promoters Holding in the Target Company (Ordinary Equity Shares)		Promoters Holding already encumbered		Details of events pertaining to encumbrances	
Name of the Promoter (s) or PACs with him	Number of Shares	1		2		3		4		Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation [(2)+(3)]}			
		% of Total Share Capital	% w.r.t. diluted Share Capital	No of Shares	% of Total Share Capital	Type of event (Creation/ release/invocation)	Date of creation/invocation/ release of encumbrances	Type of encumbrances /Pledge/Lien/n on disposal of shares	No of Shares	% of Total Share Capital	Name of entity in whose favour shares encumbered	No. of Shares	% of Total Share Capital
Shri Bhavarlal H Jain	2,655,240	0.60	0.56	-	-	-	-	-	-	-	-	-	-
Shri Ashok Bhavarlal Jain	1,857,485	0.42	0.39	500,000	0.11	-	-	-	-	-	-	500,000	0.11
Smt. Jyoti Ashok Jain	3,381,500	0.76	0.72	700,000	0.16	-	-	-	-	-	-	700,000	0.16
Arohi Ashok Jain (N/G Shri Ashok B Jain)	273,565	0.06	0.06	-	-	-	-	-	-	-	-	-	-
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Shri Anil Bhavarlal Jain	113,690	0.03	0.02	-	-	-	-	-	-	-	-	-	-
Smt. Nisha Anil Jain	1,538,750	0.35	0.33	700,000	0.16	-	-	-	-	-	-	700,000	0.16
Athang Anil Jain	132,760	0.03	0.03	-	-	-	-	-	-	-	-	-	-
Amoli Anil Jain (N/G Shri Anil B Jain)	315,320	0.07	0.07	-	-	-	-	-	-	-	-	-	-
Ashuli Anil Jain (N/G Shri Anil B Jain)	137,950	0.03	0.03	-	-	-	-	-	-	-	-	-	-
Shri Ajit Bhavarlal Jain	9,340,205	2.11	1.98	4,496,605	1.01	-	-	-	-	-	-	4,496,605	1.01
Smt. Shobhana Ajit Jain	465,745	0.11	0.10	-	-	-	-	-	-	-	-	-	-
Abhedya Ajit Jain	89,635	0.02	0.02	-	-	-	-	-	-	-	-	-	-
Abhang Ajit Jain (N/G Shri Ajit B Jain)	50,000	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Shri Atul Bhavarlal Jain	108,730	0.02	0.02	-	-	-	-	-	-	-	-	-	-
Smt. Bhavana Atul Jain	10,000	0.00	0.00	-	-	-	-	-	-	-	-	-	-
Jalgaon Investments Pvt. Ltd	104,105,000	23.49	22.10	11,080,000	2.50	Creation	20.03.2014	Pledge	7,660,000	1.73	IL&FS Trust Co. Ltd	18,740,000	4.23
Jain Brothers Industries Pvt. Ltd	2,488,836	0.56	0.53	2,000,000	0.45	-	-	-	-	-	-	2,000,000	0.45
Total	127,114,411	28.69	26.98	19,476,605	4.40	-	-	-	-	-	-	27,136,605	6.12

Date: 31.03.2014

Place: Jalgaon

Representative of Promoters Group of
Jain Irrigation Systems Ltd