

**\* No Voting Rights are disposed but as a matter of abundant caution Form is still being filed.**

**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4) and (6)]

Regulation 13(4) – Details of change in Shareholding by Director or Officer of a listed Company

| 1                                                                                                                       | 2                                                            | 3                                                       | 4                             | 5                                                                                | 6                                                      | 7                                                                                       | 8                                        | 9            | 10        | 11                                | 12             |
|-------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------|-------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|-----------------------------------|----------------|
| Name, PAN No. & Address of Director/Officers                                                                            | No. & % of shares/voting rights held by the Director/Officer | Date of receipt of sale of Equity Warrant/voting rights | Date of intimation to company | Mode of acquisition (market purchase/public sale/rights/preferential offer etc.) | No. & % of shares/post acquisition/voting rights/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity                     | Sell value     |
| 1<br>Shri Anil B Jain<br>Jain House, 7/8, Suyog Colony<br>Near Girna Water Tank<br>Jalgaon 425001<br>PAN No. AALPJ3438Q | 2<br>113,690                                                 | 3<br>18.03.2014                                         | 4<br>20.03.2014               | 5<br>NA                                                                          | 6<br>*113690<br>0.03%                                  | 7<br>NA                                                                                 | 8<br>NA                                  | 9<br>NA      | 10<br>NA  | 11<br>*37.5 Lac<br>Equity Warrant | 12<br>8.09 Cr. |

Total Equity 435,619,978\*  
Total Equity 435,619,978\*

Place : Jalgaon  
Date : 20.03.2014

Anil B. Jain  
Promoter Director

Note:- 37.5 lakhs equity warrants have been sold by way of inter se transfer by the Officer to Corporate entity of promoters. The Equity Warrants do not carry voting rights. Nevertheless, this form is filed as good practice of disclosure and by way of abundant precaution.



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# FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4) and (6)]

Regulation 13(4) -- Details of change in Shareholding by Director or Officer of a listed Company

| Name, PAN No. & Address of Director/Officers                                                                            | No. & % of shares/voting rights held by the Director/Officer | Date of receipt of sale of Equity Warrant/voting rights | Date of intimation to company | Mode of acquisition (market purchase/public rights/preferential offer etc.) | No. & % of shares/post acquisition/voting rights/sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity                        | Sell value     |
|-------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|--------------------------------------|----------------|
| 1<br>Shri Atul B Jain<br>Jain House, 7/8, Suyog Colony<br>Near Girma Water Tank<br>Jalgaon 425001<br>PAN No. AALPJ3440J | 2<br>108,730                                                 | 3<br>18.03.2014                                         | 4<br>20.03.2014               | 5<br>NA                                                                     | 6<br>*108,730<br>0.02%                                | 7<br>NA                                                                                 | 8<br>NA                                  | 9<br>NA      | 10<br>NA  | 11<br>*37.5 Lac<br>Equity<br>Warrant | 12<br>8.09 Cr. |

Total Equity 435,619,978\*  
Total Equity 435,619,978\*

Place : Jalgaon  
Date : 20.03.2014

Atul B. Jain  
Promoter Director

Note:- 37.5 lakhs equity warrants have been sold by way of inter se transfer by the Officer to Corporate entity of promoters.  
The Equity Warrants do not carry voting rights. Nevertheless, this form is filed as good practice of disclosure and by way of abundant precaution.





\* No Voting Rights are Acquired but as a matter of abundant caution Form is still being filed.

## FORM C

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

## [Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

| 1<br>Name, PAN No. & address of shareholders                                                                         | 2<br>Shareholding prior to acquisition/sale | 3<br>No. & % of shares/voting rights acquired/sold | 4<br>Receipt of allotment advice/acquisition on of shares/sale of shares specify | 5<br>Date of intimation to company | 6<br>Mode of acquisition (market purchase/public rights/preferential offer etc.) | 7<br>No. & % of shares/voting rights post-acquisition/sale | 8<br>Trading Member through whom the trade was executed with SEBI Registrant on No. of the TM | 9<br>Exchange on which the trade was executed | 10<br>Buy quantity          | 11<br>Buy value | 12<br>Sell quantity | 13<br>Sell value |
|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------|------------------------------------|----------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------|-----------------|---------------------|------------------|
| Jalgaon Investments Pvt. Ltd.<br>Jain Pipe Park,<br>Jain Industrial Complex,<br>Jalgaon 425001<br>PAN No. AABCJ4765D | 96,605,000<br>22.18%                        | *NA                                                | 18.03.2014                                                                       | 20.03.2014                         | Transfer                                                                         | 96,605,000<br>22.18%                                       | NA                                                                                            | NA                                            | 75 Lac<br>Equity<br>Warrant | 16.18<br>Cr.    | NA                  | NA               |

For Jalgaon Investments Pvt. Ltd.



Place : Jalgaon  
Date : 20.03.2014

Ashok B. Jain  
Director

Note:- 75 lakhs equity warrants have been acquired by way of inter se transfer by the acquirer from other promoters. The equity warrants do not carry voting rights. Nevertheless, this form is filed as good practice of disclosure and by way of abundant precaution.



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                   |                                                                                        |                                    |                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | Jain Irrigation Systems Ltd                                                            |                                    |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | Jalgaon Investments Pvt. Ltd                                                           |                                    |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | YES                                                                                    |                                    |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                             | Bombay Stock Exchange Limited. (BSE)<br>National Stock Exchange of India Limited (NSE) |                                    |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | Number of Shares                                                                       | % w.r.t total share/voting capital | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of :                                                                                                                          |                                                                                        |                                    |                                                           |
| a) Shares carrying voting rights                                                                                                                                                  |                                                                                        |                                    |                                                           |
| i) Ordinary Equity Shares                                                                                                                                                         | 9,66,05,000                                                                            | 22.08                              | 22.08                                                     |
| ii) DVR Equity Shares                                                                                                                                                             | 48,30,250                                                                              | 0.11                               | 0.11                                                      |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                             | -                                                                                      | -                                  | -                                                         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -                                                                                      | -                                  | -                                                         |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>10,14,35,250</b>                                                                    | <b>22.19</b>                       | <b>22.19</b>                                              |
| Details of acquisition                                                                                                                                                            |                                                                                        |                                    |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                         | -                                                                                      | -                                  | -                                                         |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | -                                                                                      | -                                  | -                                                         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 7,500,000*                                                                             | -                                  | 1.59                                                      |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>7,500,000</b>                                                                       | <b>-</b>                           | <b>1.59</b>                                               |

\* Note:- 75 lakhs Equity Warrants have been acquired by way of inter se transfer by the acquirer from other promoters. The Equity Warrants do not carry voting rights. Nevertheless, this form is filed as good practice of disclosure and by way of abundant precaution.

|                                                                                                                                                                                            |                     |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|--------------|
| After the acquisition, holding of:                                                                                                                                                         |                     |              |              |
| a) Shares carrying voting rights                                                                                                                                                           |                     |              |              |
| i) Ordinary Equity Shares                                                                                                                                                                  | 9,66,05,000         | 22.07        | 20.42        |
| ii) DVR Equity Shares                                                                                                                                                                      | 48,30,250           | 0.11         | 0.10         |
| b) VRs otherwise than by equity shares                                                                                                                                                     | -                   | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 75,00,000           | -            | 1.59         |
| <b>Total (a+b+c) Fully Diluted assuming Warrant Conversion</b>                                                                                                                             | <b>10,89,35,250</b> | <b>22.18</b> | <b>22.11</b> |





|                                                                                                                                                                                                   |                                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se transfer, etc.)                                                                         | Inter se Promoters Transfer                                    |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 18.03.2014                                                     |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Equity Capital : 45,49,14,282<br>Voting Capital : 43,75,49,408 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | Equity Capital : 45,49,14,282<br>Voting Capital : 43,75,49,408 |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | Equity Capital : 49,04,14,282<br>Voting Capital : 47,30,49,408 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,  
For Jalgaon Investments Pvt. Ltd



**Director**

Place: Jalgaon  
Date: 20.03.2014

