

JISL/SEC/2011/03

31.03.2011

To,  
Bombay Stock Exchange Ltd.,  
Corporate Relationship Department,  
1st Floor, New Trading Wing,  
Rotunda Building, P. J. Tower, Dalal  
Street, Mumbai - 400 001.  
Fax No. 022- 22723121/22722037 (Day)  
022-22721072 (Night)  
Email: isc@bseindia.com

To,  
The Manager  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
Fax No. : 022-26598237/38  
Email: cmlist@nse.co.in

**Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)**  
**Sub: Intimation under sub Regulation 3 of Regulation 7 of the SEBI**  
**(Substantial Acquisition of Shares and Takeovers) Regulation, 1997**

Dear Sir/Madam,

Enclosed herewith please find copy of intimation dated 25.03.2011 received from Shri Ashok B Jain, Representative of Promoters Group of the Company and the acquirers about acquisition of 61,00,000 Equity Warrants on preferential basis, convertible into 61,00,000 Equity Shares of Rs. 2 each for cash at a premium of Rs. 226.15 per Equity Share as per terms of issue approved by the Shareholders in the EGM held on 09.03.2011. This intimation is given by them in terms of Regulation 7(1A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 1997 to Company and by Company to Stock Exchange as above.

Please note that at this stage the allottees of the Equity Warrants have only been allotted Equity Warrants and they have not exercised any of such Equity Warrants. Accordingly, they have not been allotted any equity shares. They have informed us that they shall also make a intimation pursuant to the aforesaid Regulations on allotment of the equity shares pursuant to such exercise of the Equity Warrants to an extent as prescribed in the aforesaid Regulations. This intimation is being made for information and record and also out of abundant precaution. It may be noted that strictly, as per law, the intimations may not be required and may be required only at the time of exercise of the Equity Warrants. However, as a matter of abundant precaution, we hereby make such disclosures.

Accordingly, we would also make the intimations when the Equity Warrants are actually exercised and the equity shares allotted in accordance with law.

Please receive the above in order, take on record and acknowledge.

Thanking you,

Yours faithfully,  
For Jain Irrigation Systems Ltd.,

  
A.V. Ghodgaonkar  
Company Secretary.

**Format for disclosure of details of acquisition of Share in Target Company and Stock Exchanges where the Shares of the target Company are listed, In terms of Regulation 7(1A) of the SEBI(Substantial Acquisition of Shares & Takeover) Regulations,1997**


Name of the Target Company	Jain Irrigation Systems Ltd			
Name of acquirer and PAC with the acquirer	Promoters Group represented by Shri B H Jain*			
Details of the acquisition as follows	Number of Shares/Warrants		% with respect to total paid up capital to Target Company	
	Individual (Share/Warrants)	PAC* as whole(No. of Shares)	Individual %	PAC* as whole %
a)Shares/Voting rights (VR) before acquisition under consideration				
1) Shri Anil B Jain	113,690		0.03	
2) Shri Atul B Jain	101,400		0.03	
3) Jain Brothers Industries Pvt. Ltd	0		0.00	
		117,243,245		30.76
b) Share Warrants acquired				
1) Shri Anil B Jain	1,340,500		0.35	
2) Shri Atul B Jain	1,340,500		0.35	
3) Jain Brothers Industries Pvt. Ltd	3,419,000		0.88	
		N.A.		NA
c) ) shares/VR share Warrants after acquisition and assuming exercise of all the Share Warrants (percentage of the share capital is calculated with reference to the expanded share capital assuming full conversion of all the Share Warrants)				
1) Shri Anil B Jain	1,454,190		0.38	
2) Shri Atul B Jain	1,441,900		0.37	
3)Jain Brothers Industries Pvt. Ltd	3,419,000	123,343,245	0.88	31.85
Mode of acquisition (e.g.open market/ public issue/right issue/ preferential allotment /interse transfer etc)	Preferential allotment of Equity Warrants convertible into Equity Share of the Company as per terms of Issue			
Mode of sale (e.g. open market/MOU/off market etc.)	Not Applicable			
Date of acquisition of shares/VR Share Warrants or date of intimation of allotment of Shares, whichever is applicable	24.03.2011 Date of Allotment of Equity Warrants 26.03.2011 Date of intimation			
Paid up capital/total voting capital of the target Company before the said acquisition.	381,186,460 No. of Equity Shares of Rs. 10 each			
Paid up capital/total voting capital of the target Company after the said acquisition (assuming full conversion of all the Share Warrants issued).	387,286,460 No. of Equity Shares of Rs. 10 each.			



**Note:**

- 1) This disclosure shall be made within 2 days of acquisition/sale.
- 2) The term acquirer shall also include a pledgee, other than a Bank or a Financial institution and such pledge shall make disclosure to the target Company and the Stock Exchange within two days of creation of pledge.
- 3) The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

Place : Jalgaon  
Date :26.03.2011

  
Ashok B Jain  
Representative of Promoters Group  
And of all the acquirers



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31.03.2011

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Bombay Stock Exchange Ltd.,  
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Mumbai - 400 051.  
Fax No. : 022-26598237/38  
Email: cmllist@nse.co.in

**Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)**  
**Sub: Intimation under Sub Regulation 6 of Regulation 13 of the SEBI**  
**(Prohibition of Insider Trading) Regulations, 1992**

Dear Sir/Madam,

Enclosed herewith please find copy of intimation dated 25.03.2011 received from Shri Ashok B Jain representative of Promoters Group of the Company and of the acquirers about acquisition of 61,00,000 Equity Warrants on preferential basis, convertible into 61,00,000 Equity Shares of Rs. 2 each for cash at a premium of Rs. 226.15 per Equity Share as per term of issue approved by the Shareholders in the EGM held on 09.03.2011. This intimation is given by them in terms of Regulation 13(3) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 to Company and by Company to Stock Exchange as above.

Please note that at this stage the allottees of the Equity Warrants have only been allotted Equity Warrants and they have not exercised any of such Equity Warrants. Accordingly, they have not been allotted any equity shares. They have informed us that they shall also make a intimation pursuant to the aforesaid Regulations on allotment of the equity shares pursuant to such exercise of the Equity Warrants to an extent as prescribed in the aforesaid Regulations. This intimation is being made for information and record and also out of abundant precaution. It may be noted that strictly, as per law, the intimations may not be required and may be required only at the time of exercise of the Equity Warrants. However, as a matter of abundant precaution, we hereby make such disclosures.

Accordingly, we would also make the intimations when the Equity Warrants are actually exercised and the equity shares allotted in accordance with law.

Please receive the above in order, take on record and acknowledge.

Thanking you,

Yours faithfully,  
For Jain Irrigation Systems Ltd.,

  
A.V. Ghodgaonkar  
Company Secretary

# FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4) and (6)]

Regulation 13(4) – Details of change in shareholding by Director or Officer of a listed company

Name, PAN No. & Address of Director/Officers	No. & % of shares/voting rights held by the Director/Officer	Date of receipt of allotment / sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of Equity Warrants / post acquisition/voting rights sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12
Shri Anil B Jain Jain House, 7/8, Suyog Colony Near Girma Water Tank Jalgaon 425001 PAN No. AALPJ3438Q	113,690 0.03%	25.03.11	25.03.11	Preferential Allotment	1,454,190 0.38%	NA	NA	NA	NA	NA	NA
Shri Atul B Jain Jain House, 7/8, Suyog Colony Near Girma Water Tank Jalgaon 425001 PAN No. AALPJ3440J	101,400 0.03%	25.03.11	25.03.11	Preferential Allotment	1,441,900 0.37%	NA	NA	NA	NA	NA	NA

Place : Jalgaon  
Date : 26.03.2011

Ashok B Jain  
Representative of Promoters Group  
And of all the acquirers

Total Equity 381,186,460 Pre  
Total Equity 387,286,460 post (Assuming full exercise of  
all Equity Warrants)

