Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

06.08.2012

To. Bombay Stock Exchange Ltd., Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001.

FaxNo.022- 22723121/22722037(Day) 022-22721072 (Night) Email: isc@bseindia.com

To. The Manager Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Fax No.: 022-26598237/38 Email: cmlist@nse.co.in

Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re. Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam.

Enclosed herewith please find disclosure dated 06.08.2012 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding pledge of Ordinary Equity Shares as Security/collateral Security in favour of Lender as per details given below :-

- 1. 45,25,000 Ordinary Equity Shares pledge in favour of Lender i.e. JM Financial Products Ltd. on 26.07.2012.
- 2,00,000 Ordinary Equity Shares pledged in favour of Lender i.e. Sicom Ltd. on 28.07.2012.

Please receive the above in order, take on record and acknowledge.

Thanking you,

Yours faithfully,

Ashok B Jain

Representative of Promoters Group of Jain Irrigation Systems Ltd

CC to: Compliance Officer. Jain Irrigation Systems Ltd...

Jain Plastic Park, N H No. 6, Bambhori,

Jalgaon - 425001

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

research of cheambrance, in terms of Regulation 31(1) and 31(2) of 3Ebi (3ubstantial Acquisition of Shares and Takeovers) is						
Name of the Target Company(TC)	Jain Irrigation Systems Ltd					
Name of the Promoter(s) on whose shares encumbrance was created/	Pledge					
invoked/ released (tick the relevant one)						
Date of Reporting	06.08.2012					
Names of the stock exchanges where the shares of the	BSE and NSE					
target company are listed						

Details of the promotors' holding

Details of the promoters' holding:	(The term "ever	nt" indicates cre	ation/ invocati	on/ release of	encumbrance, as	s the case may	be)	
Promoter (s) or PACs with him	Pre-event holding (Including encumbered Shares)		Details of events pertaining to encumbrance		-		Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.	
	Total Number of Shares	% of total Share Capital	Type – creation/ invocation/ release	Date	Total Number of Shares	% of total Share Capital	No. of Shares pledged	Name of Lender
(1)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)
Shri Bhavarlal H Jain	2,655,240	0.69	-	-	2,655,240	0.69	0	
Shri Ashok Bhavarlal Jain	1,857,485	0.48	-	-	1,357,485	0.35	500,000	IFCI Ltd
Smt. Jyoti Ashok Jain	3,381,500	0.88	-	-	2,681,500	0.69	700,000	IFCI Ltd
Arohi Ashok Jain (NG Shri Ashok B Jain)	273,565	0.07	-	_	273,565	0.07	0	
Aatman Ashok Jain (NG Shri Ashok B Jain)	50,000	0.01	-	-	50,000	0.01	0	
Shri Anil Bhavarlal Jain	113,690	0.03	-	-	113,690	0.03	0	
Smt. Nisha Anil Jain	1,538,750	0.40	-	-	838,750	0.22	700,000	IFCI Ltd
Athang Anil Jain	132,760	0.03	-	-	132,760	0.03	0	
Amoli Anil Jain(NG Shri Anil B Jain)	315,320	0.08	-	-	315,320	0.08	0	
Ashuli Anil Jain (NG Shri Anil B Jain)	137,950	0.04	-	-	137,950	0.04	0	
Shri Ajit Bhavarlal Jain	9,340,205	2.42	-	-	2,843,600	0.74	6,496,605	IFCI Ltd
Smt. Shobhana Ajit Jain	465,745	0.12	-	-	465,745	0.12	0	
Abhedya Ajit Jain(NG Shri Ajit B Jain)	89,635	0.02	-	-	89,635	0.02	0	
Abhang Ajit Jain (NG Shri Ajit B Jain)	50,000	0.01	-	-	50,000	0.01	0	
Shri Atul Bhavarlal Jain	108,730	0.03	-	-	108,730	0.03	0	
Smt. Bhavana Atul Jain	10,000	0.00	-	-	10,000	0.00	0	
Jain Brothers Industries Pvt. Ltd	2,488,836	0.64	-		2,488,836	0.64	-	
Jalgaon Investments Pvt. Ltd	96,605,000	25.03			56,680,000	14.69	2,200,000	Barclays Investments & Loan (India) Ltd
							8,625,000	Kotak Mahindra Prime Ltd
			Pledge	26.06.2012			18,000,000	JM Financial Products Ltd
							2,800,000	Tata Capital Ltd
			Pledge	28.06.2012				
Total	119,614,411	31.00	-	-	71,292,806	18.48	48,321,605	

^{* 45,25,000} Shares pledged on 26.07.12 with JM Financial Products Ltd

Date: 06.08.2012 Place: Jalgaon

Ashok B Jain

Representative of Promoters Group of Jain Irrigation Systems Ltd

^{** 2,00,000} Shares pledged on 28.07.12 with Sicom Ltd.