Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

09.07.2012

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower, Dalal
Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: isc@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Fax No.: 022-26598237/38 Email: <u>cmlist@nse.co.in</u>

Ref: Code No. 500219 (BSE) and JISLJALEQS (NSE)

Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 09.07.2012 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding pledge of 81,00,000 Ordinary Equity Shares as Security/collateral Security in favour of Lender i.e. Sicom Ltd by the Promoters Group of the Company on 28.06.2012.

Please receive the above in order, take on record and acknowledge.

Thanking you,

Yours faithfully,

Ashok B Jain

Representative of Promoters Group of

Jain Irrigation Systems Ltd

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

09.07.2012

BSE and NSE

Jain Irrigation Systems Ltd Name of the Target Company(TC) Pledae

Name of the Promoter(s) on whose shares encumbrance was created/

invoked/ released (tick the relevant one)

Date of Reporting Names of the stock exchanges where the shares of the

target company are listed

Details of the promoters' holding:	(The term 'ever	(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding (including encumbered Shares)		Details of events pertaining to encumbrance				Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.		
	Total Number of Shares		Type – creation/ invocation/ release	Date	Total Number of Shares	% of total Share Capital	No. of Shares pledged	Name of Lender	
(l)	(11)	(EII)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	
Shri Bhavarlal H Jain	2,655,240	0.69	_	-	2,655,240	0.69	0		
Shri Ashok Bhavarial Jain	1,857,485	0.48	-	-	1,357,485	0.35	500,000	IFCI Ltd	
Smt. Jyoti Ashok Jain	3,381,500	0.88	-	-	2,681,500	0.69	700,000	IFCI Ltd	
Arohi Ashok Jain (NG Shri Ashok B Jain)	273,565	0.07	-	-	273,565	0.07	. 0		
Aalman Ashok Jain (NG Shri Ashok B Jain)	50,000	0.01	-	-	50,000	0.01	0		
Shri Anil Bhavarlal Jain	113,690	0.03	-	1	113,690	0.03	0	<u></u>	
Smt. Nisha Anil Jain	1,538,750	0.40	-	J	838,750	0.22	700,000	IFCI Ltd	
Alhang Anil Jain	132,760	0.03		-	132,760	0.03	0		
Amoli Anii Jain(NG Shri Anil B Jain)	315,320	0.08	-	-	315,320	80.0	0	1	
Ashuli Anil Jain (NG Shri Anil B Jain)	137,950	0.04	-	-	137,950	0.04	0		
Shri Ajit Bhavarlal Jain	9,340,205	2.42	-	-	2,843,600	0.74	6,496,605	IFCI Ltd	
Smt. Shobhana Ajit Jain	465,745	0.12	-		465,745	0.12	0		
Abhedya Ajit Jain(NG Shri Ajit B Jain)	89,635	0.02		-	89,635	0.02	0		
Abhang Ajit Jain (NG Shri Ajit B Jain)	50,000	0.01	_	<u> </u>	50,000	0.01	0		
Shri Atul Bhavarlal Jain	108,730	0.03		-	108,730	0.03	0		
Smt. Bhavana Atul Jain	10,000	0.00	-		10,000	0.00			
Jain Brothers Industries Pvt. Ltd	2,488,836	0.64	-		2,488,836	0.64	J-		
Jalgaon Investments Pvt. Ltd	96,605,000	25.03			60,005,000	15.55		Barclays Investments & Loan (India) Ltd Kotak Mahindra Prime Ltd	
					1		13,475,000	JM Financial Products Ltd	
						1	2,800,000	Tata Capital Ltd	
		Ì	Pledge	28.06.2011			8,100,000	Sicom Ltd.*	
Total	119,614,411	31.00		-	74,617,806	19.34	44,996,605		

^{*81,00,000} Shares pledged on 28.06.12 with Sicom Ltd

Date: 09.07.2012 Place: Jalgaon

Ashok B Jain Representative of Promoters Group of Jain Irrigation Systems Ltd