

## CIN: L29120MH1986PLC042028

**Regd Off.**: Jain Plastic Park, N.H.No.6, Bambhori, Jalgaon – 425001.

Tel. 0257-2258011/22 : Fax : 0257-2258111/22 E-mail : jisl@jains.com; Visit us at : www.jains.com

17th January 2017

To, To,

Bombay Stock Exchange Ltd., National Stock Exchange of India Ltd.,

Corporate Relationship Department, Exchange Plaza, C-1, Block G,

1st Floor, New Trading Wing, Rotunda Building, Bandra Kurla Complex,

P. J. Tower, Dalal Street, Bandra (East), Mumbai - 400 001. Mumbai - 400 051.

Fax No.022- 22723121/22722037(Day) Fax No.: 022-26598237/38

022-22721072 (Night) Email: cc@nse.co.in

Email: corp.relations@bseindia.com

Ref: Code No. 500219 (BSE) JISLIALEQS (NSE) Ordinary Equity Shares

Code No. 570004 (BSE) JISLDVREQS (NSE) DVR Equity Shares

<u>Subject: Disclosure about material developments under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.</u>

Dear Sir/Madam,

In continuation to the letters we sent dated 14<sup>th</sup> and 17<sup>th</sup> January 2017, we wish to inform you and investing public about links to following

Investor Presentation being available at: http://jisl.co.in/temp/upfile/Jain%20Irrigation%20IP 17Jan2017%20final%20bond%20issue.pdf

Preliminary Offering Memorandum being available at: <a href="http://jisl.co.in/temp/upfile/Offering%20Memorandum%20Bond%20Issue%20JITBV%20%20Final.pdf">http://jisl.co.in/temp/upfile/Offering%20Memorandum%20Bond%20Issue%20JITBV%20%20Final.pdf</a>

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully

For JAIN IRRIGATION SYSTEMS LIMITED

A. V. Ghodgaonkar Company Secretary

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## **Important Notice:**

This Offering Memorandum has not been and will not be registered as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies in India. This Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including but not limited to the Securities and Exchange Board of India, any Registrar of Companies or any stock exchange in India. This Offering Memorandum is not and should not be construed as an advertisement, offer, invitation to offer, invitation to subscribe, or sale, of any securities to the public or any person resident in India. This Offering Memorandum or any other document or material relating to the Notes has not been and will not be circulated or distributed in India, directly or indirectly, to the public or members of the public in India. The Notes have not been, and will not be, offered or sold to any person resident in India. If you purchase any of the Notes, you will be deemed to have acknowledged, represented and agreed that you are eligible to purchase the Notes under applicable laws and regulations and that you are not prohibited under any applicable law or regulation from acquiring, owning or selling the Notes.

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