Jain Irrigation Systems Limited (JISL) is a transnational organization headquartered at Jalgaon, Maharashtra, India.

It manufactures a range of products in diverse fields which are nevertheless focused on its main stakeholder; the farmer. JISL’s entire activities are centred on and around the farmer, farm and farming. Consequently, JISL has emerged as the leading Indian multinational agribusiness organization operating in diverse but integrated segments of the agribusiness value chain. A mapping of its various categories of products and services demonstrates this effectively.
JISL's Diverse and Integrated Products and Services

**Agriculture Division**
- Agricultural R&D
- Farming
- Tissue Culture
- Organic Manure

**Pipe Division**
- PVC Pipes and Fittings
- PE Pipes and Fittings
- Well Casing
- Screen Pipes
- Corrugated Pipes

**MIS Division**
- Drip Irrigation
- Sub Soil Irrigation
- Sprinkler Irrigation
- Green House

**Sheet Division**
- PVC Free Foam
- PVC Celuka
- PVC Rigid

**Food Division**
- Dehydrated Onion and Vegetables
- Fried Onion & Vegetables
- Frozen (IQF) Vegetables
- Aseptic Fruit Purees and Concentrates
- Frozen Fruit Purees and Concentrates
- Frozen (IQF) Fruits
- Canned Fruit Purees and Concentrates

**Green Energy Division**
- Solar Water Heaters
- Solar Pumps
- Solar Lights
- Solar Power Pack
- Solar PV Power Plant
- Wind Hybrid Systems
- Biogas Power Plant

JISL employs over 7247 associates as of March 2011. JISL is a public limited company listed on the Bombay Stock Exchange of India and the National Stock Exchange of India. It is also listed on the Luxembourg Stock Exchange.

JISL has a turnover of INR 34,216 million with 27 manufacturing plants spread over 6 continents with assets value of INR 14,706 million as on March 2011.

JISL has presence in 120 countries through its global network of 3000 dealers and 900 distributors.

JISL has evolved a unique, custom business model through forward and backward integration, which offers intrinsic benefits to farmers and rural population. These benefits are directly derived from hi-tech agri inputs, MIS equipment, food processing activities and renewable energy division.

JISL has lived up to its commitment of driving profitability in partnership with all stakeholders. Such inclusive profitability is what makes the organization’s growth sustainable. The financial snapshots that follow demonstrate this aspect.
Revenue of Business According to Geography (INR millions)

FY 09-10 (Total : 34579)
- India: 65%
- Rest of World: 12%
- North America: 11%
- Europe: 12%

FY 09-10 (Total : 41635)
- India: 68%
- Rest of World: 11%
- North America: 11%
- Europe: 10%

Revenue According to Segments (INR millions)

- Micro-Irrigation
  - FY 2008-09: 15,084
  - FY 2009-10: 18,722
  - FY 2010-11: 23,311

- Piping Product
  - FY 2008-09: 7,425
  - FY 2009-10: 8,418
  - FY 2010-11: 8,418

- Agro Processed Food
  - FY 2008-09: 3,701
  - FY 2009-10: 5,015
  - FY 2010-11: 5,875

- Plastic Sheets
  - FY 2008-09: 2,030
  - FY 2009-10: 1,768
  - FY 2010-11: 1,728

- Other Products
  - FY 2008-09: 927
  - FY 2009-10: 698
  - FY 2010-11: 1,248

Apple grown under drip irrigation
Pomegranate grown under drip irrigation
HDPE Pipe installed on the slopes of Himalayas

Drip irrigated cotton for harvest

Growing onion seeds

Landscape with sprinkler

Greenhouse structure

Different ranges of Ribbed Pipes

Installation of 1600 mm HDPE Pipe

HDPE Pipe installed on the slopes of Himalayas

PVC Pipe for water supply
State-of-the-art packaging of fruit pulp and puree

Onion dehydration facility

Quality control of Tissue Culture plants

Vermi-compost plant

Abundant yield of oranges with Bio-Samruddhi

8.5 MW Solar power plant at Energy Park, Jalgaon.

Jain Solar Water Heating System

Jain Solar Lantern

Solar Water Pump
The best technology at work for the smallest farmers
Organizational Profile

Operational Structure

Jain Irrigation Systems Ltd., India
(In Business since 1987)

Jain International Trading BV., The Netherlands
"Offshore Holding Organization"
(In Business since 2010)

JISL Overseas Ltd., Mauritius
"Offshore Holding Organization"
(In Business since 1994)

Jain Europe Ltd., UK
Overseas 24, Marketing Arm
(In Business since 1996)

Jain (Americas) Inc., Ohio, USA
Overseas Marketing Arm
(Including Nucedar Mills Inc. Merged w.e.f. 31-3-2011)

Jain Overseas BV., The Netherlands
Offshore Holding Organization
(In Business since 2007)

Jain (Israel) BV., Netherlands
Onshore Holding Organization
(In Business since 2007)

JISL Systems SA., Switzerland
Onshore Holding Organization
(In Business since 2007)

Jain Sulama Sistemleri Sanayi Ve Ticaret Anonim Sirketi, Turkey
Micro Irrigation System
(In Business since 2009)

JISL Global SA., Switzerland
(Erstwhile JISL A.G., Switzerland) Onshore Holding Organization Since 2007

Jain (Israel) BV., Netherlands
Onshore Holding Organization
(In Business since 2007)

Jain Irrigation Holding Inc., Delaware
Onshore Holding Organization
(In Business since 2007)

SQF 2009 Ltd., UK
Food Ingredients
(In Business since 1968)

Cascade Specialties Inc., Oregon
Dehydrated Products
(In Business since 1993)

Point Source Irrigation Inc., USA
Micro Irrigation System
(In Business since 1999)

THE Machine SA., Switzerland
Equipment Manufacturer
(In Business since 1984)

PRO - TOOL A.G. Switzerland
Engaged in Mould Making Activities
(In Business since 1995)

Note
* Jain (Americas), Inc. USA has increased its stake in Cascade Specialties Inc. after 31st March 2011 from 88.10% to 95.10% according to shareholder agreement.
** Jain Europe Ltd. UK has increased its stake in SQF 2009 Ltd. UK after 31st March 2011 from 80.00% to 85.00% according to shareholder agreement.
We care for mother earth
Can Adamoglu, COO of Jain Sulama Sistemleri Sanayi Ve Ticaret A. S., Adana, Turkey
Manufacturing plants included in the boundary of report.
Manufacturing plants not included in the boundary of report.

World Operations

<table>
<thead>
<tr>
<th>Continent</th>
<th>Plants</th>
<th>Warehouses &amp; Sales Offices</th>
<th>Distributors</th>
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</thead>
<tbody>
<tr>
<td>South &amp; Latin America</td>
<td>2</td>
<td>5</td>
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<tr>
<td>North America</td>
<td>6</td>
<td>8</td>
<td>257</td>
</tr>
<tr>
<td>Europe</td>
<td>4</td>
<td>9</td>
<td>253</td>
</tr>
<tr>
<td>Asia (Other than India)</td>
<td>3</td>
<td>-</td>
<td>26</td>
</tr>
<tr>
<td>Australia</td>
<td>0</td>
<td>1</td>
<td>150</td>
</tr>
<tr>
<td>Africa</td>
<td>-</td>
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<td><strong>Total</strong></td>
<td><strong>15</strong></td>
<td><strong>23</strong></td>
<td><strong>901</strong></td>
</tr>
<tr>
<td>State</td>
<td>Plants</td>
<td>Offices</td>
<td>Depots</td>
</tr>
<tr>
<td>---------------------</td>
<td>--------</td>
<td>---------</td>
<td>--------</td>
</tr>
<tr>
<td>Maharashtra</td>
<td>5</td>
<td>18</td>
<td>9</td>
</tr>
<tr>
<td>Madhya Pradesh</td>
<td>-</td>
<td>1</td>
<td>3</td>
</tr>
<tr>
<td>Karnataka</td>
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<td>Gujarat</td>
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<tr>
<td>Rajasthan</td>
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<td>3</td>
<td>4</td>
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<tr>
<td>Andhra Pradesh</td>
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<td>21</td>
<td>5</td>
</tr>
<tr>
<td>Other States</td>
<td>-</td>
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<td>12</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>12</td>
<td>81</td>
<td>40</td>
</tr>
</tbody>
</table>
Manufacturing Plants, R&D Facilities in India : 1978 - 2011

Drip and Sprinkler Irrigation Systems, Greenhouses, Plastic Piping and Plastic Sheets :
Jain Plastic Park, Jain Fields, Bambhor, Jalgaon, Maharashtra (India)

Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Plastic Park, Kondamadugu, Andhra Pradesh (India)

Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Plastic Park, Bhavnagar, Gujarat (India)

Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Agri Industrial Park, Udumalpeth, Tamil Nadu, (India)

Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Plastic Park, Alwar, Rajasthan (India)
R&D, Demonstration and Training Centre, Tissue Culture Lab and Agri Biotech Lab: Jain Hills, Jalgaon, Maharashtra (India)

Fruit Processing: Jain Food Park, Jain Valley, Jalgaon, Maharashtra (India)

Onion and Vegetable Dehydration: Jain Food Park, Jain Valley, Jalgaon, Maharashtra (India)

Onion and Vegetable Dehydration: Jain Food Park, Jain Valley, Jalgaon, Maharashtra (India)

Fruit Processing: Jain Food Park - I, Chittoor, Andhra Pradesh (India)

Fruit Processing: Jain Food Park - II, Chittoor, Andhra Pradesh (India)

Onion and Vegetable Dehydration: Jain Food Park, Jain Valley, Jalgaon, Maharashtra (India)

R&D, Demonstration and Tissue Culture Facility: Jain River Bank, Takarkheda, Jalgaon, Maharashtra (India)

Solar Products: Jain Energy Park, Jain Valley, Jalgaon, Maharashtra (India)
Manufacturing Plants, R&D Facilities Abroad: 2006-2011

Drip Irrigation Systems:
- Jain Irrigation Inc., Watertown (USA)
- Jain Irrigation Inc., Fresno (USA)
- Jain Sulama Sistemleri Sanayi Ve Ticaret A. S., Adana (Turkey)
- NaanDanJain Irrigation CS Ltd., Naan (Israel)

HiTec Injection Molds and Hortuner Systems:
- Protool, (Switzerland)

Driptube and Pipe Mfg. Equipment:
- THE Machine S.A. (Switzerland)

Plastic Building Products:
- Nucedar Mills Inc., Chicopee (USA)

Onion Dehydration:
- Cascade Specialties, Boardman (USA)